

Addendum dated December 14, 2015 to the Combined Key Information Memorandum of the schemes of L&T Mutual Fund

The following change shall be carried out in the Combined Key Information Memorandum ("Combined KIM") of the schemes of L&T Mutual Fund with effect from December 16, 2015. This change will be applicable on a prospective basis.

Under section "Expenses" - sub-section "Load Structure for Ongoing Offer" the Exit Load to be charged in respect of redemptions under L&T Cash Fund will be revised as follows:

For redemptions within 4 days from the date of allotment or Purchase applying First in First out basis – 0.50% of applicable Net Asset Value
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For redemptions after 4 days from the date of allotment or Purchase applying First in First out basis - NIL

This addendum shall form an integral part of the Combined KIM of the schemes of the Fund.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Kailash Kulkarni
Chief Executive Officer